



July 25, 2022

Mr. Gordon Keep
Chair of the Audit Committee
Oceanic Iron Ore Corp.
Three Bentall Centre
Suite 3083 - 595 Burrard Street
Vancouver BC V7X 1L3

Enclosed is our response to the change of auditor notice dated July 22, 2022 in accordance with National Instrument 51-102. We understand that this letter will be reviewed and approved by the Board of Directors, filed with the British Columbia Securities Commission, Alberta Securities Commission, and Autorité des marchés financiers (Québec) prior to August 2, 2022, and included in the information circular accompanying the notice of any meeting of shareholders at which action is to be taken concerning a change in auditor.

Yours very truly,

PricewaterhouseCoopers LLP

Chartered Professional Accountants

Encl.

PricewaterhouseCoopers LLP
PricewaterhouseCoopers Place, 250 Howe Street, Suite 1400, Vancouver, British Columbia, Canada V6C 3S7
T: +1 604 806 7000, F: +1 604 806 7806, www.pwc.com/ca

"PwC" refers to PricewaterhouseCoopers LLP, an Ontario limited liability partnership.



July 25 2022

To:
British Columbia Securities Commission
Alberta Securities Commission
Autorité des marchés financiers (Québec)

We have read the statements made by Oceanic Iron Ore Corp. in the attached copy of change of auditor notice dated July 22, 2022, which we understand will be filed pursuant to Section 4.11 of National Instrument 51-102.

We agree with the statements in the change of auditor notice dated July 22, 2022.

Yours very truly,

PricewaterhouseCoopers LLP

Chartered Professional Accountants

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