

LINCOLN GOLD MINING INC.
(formerly Lincoln Mining Corp.)
Suite 400 – 789 West Pender Street
Vancouver, British Columbia, Canada V6C 1H2
Tel: 604-688-7377
Web: www.lincolnmining.com

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting of the shareholders of Lincoln Gold Mining Inc. (the "Company") will be held via teleconference, as permitted by the Company's Articles, on August 19, 2021, at the hour of 10:00 A.M., Vancouver time, for the following purposes:

1. to receive and consider the consolidated financial statements of the Company together with the auditor's report thereon for the financial year ended December 31, 2020;
2. to fix the number of directors at four (4);
3. to elect directors for the ensuing year;
4. to appoint the auditor for the ensuing year;
5. to authorize the directors to fix the remuneration to be paid to the auditor;
6. to ratify and approve the Company's 10% "rolling" stock option plan; and
7. to transact such further or other business as may properly come before the meeting and any adjournments thereof.

Registered shareholders and proxy holders are invited to attend the Meeting as follows:

Teleconference

Toll-Free: 1-888-359-7806 (you will be connected to the conference Meeting service, then enter the passcode below)

Passcode: 156643

Non-registered shareholders may attend the Meeting as guests but are not legally permitted to vote. Please contact the Investor Line of Computershare Trust Company of Canada at 1-800-564-6253 by 10:00 am PDT on Tuesday August 17, 2021 to confirm your eligibility to vote.

The conference facilities will be open starting at 9:45 PDT on August 19, 2021, in order for registered shareholders and proxy holders to register with Computershare's representative, who will be acting as the scrutineer for the Meeting.

The accompanying information circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this notice.

DATED this 16th day of July, 2021.

BY ORDER OF THE BOARD

"Paul Saxton"

Paul Saxton
President and Chief Executive Officer