

TIDEWATER RENEWABLES LTD.

(the “Corporation”)

**Annual General and Special Meeting of Shareholders
held on June 5, 2024**

REPORT OF VOTING RESULTS

National Instrument 51-102 - Continuous Disclosure Obligations (Section 11.3)

In accordance with Section 11.3 of National Instrument 51-102 "Continuous Disclosure Obligations", the following sets out the matters voted on at the annual and special meeting of shareholders of the Corporation held on June 5, 2024 (the “**Meeting**”). Each of the matters is described in detail in the Corporation’s management information circular and amendment (collectively, the “**Circular**”) for the Meeting available on the Corporation’s website at: [Tidewater Renewables | Investor Information \(tidewater-renewables.com\)](https://www.tidewater-renewables.com) and on SEDAR+ under the Corporation’s profile at www.sedarplus.ca. Terms capitalized and not otherwise defined herein have the meaning ascribed to them in the Circular.

The voting results are summarized as follows, noting that all votes were conducted by ballot:

<u>Matters Voted Upon</u>	<u>Results of Vote</u>	<u>Votes For</u>	<u>Votes Against or Withheld, as Applicable</u>
1. The approval of fixing the number of directors of the Corporation at four (4).	Resolution Approved	99.945% (32,919,442)	0.055% (18,271)
2. The election of the following director nominees of the Corporation for the ensuing year or until their successors are elected or appointed:			
Jeremy Baines	Elected	97.535% (31,954,427)	2.465% (807,647)
Margaret A. (Greta) Raymond	Elected	96.275% (31,541,657)	3.725% (1,220,417)
Jeffrey Hamilton	Elected	99.803% (32,697,673)	0.197% (64,401)
Todd Moser	Elected	99.745% (32,648,681)	0.255% (83,311)
3. The appointment of Deloitte LLP as auditors of the Corporation for the ensuing year and authorizing the directors to fix their remuneration.	Resolution Approved	99.969% (32,927,643)	0.031% (10,070)
4. The approval, on a non-binding advisory basis, of the Corporation's approach to Executive Compensation, as described in the Circular	Resolution Approved	99.258% (32,519,058)	0.742% (243,016)

<u>Matters Voted Upon</u>	<u>Results of Vote</u>	<u>Votes For</u>	<u>Votes Against or Withheld, as Applicable</u>
5. The approval of an ordinary resolution to approve all unallocated options and units under the Corporation's share-based compensation plans.	Resolution Approved	86.934% (28,481,277)	13.066% (4,280,797)
6. The approval of an ordinary resolution effecting certain amendments to the Corporation's share-based compensation plans.	Resolution Approved	86.992% (28,500,462)	13.008% (4,261,612)