



ALTALEY MINING CORPORATION

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE is given that the Annual General and Special Meeting (the “**Meeting**”) of the shareholders of Altaley Mining Corporation (the “**Company**”) will be held at the Company’s offices at Suite 1000 – 1111 Melville Street, Vancouver, BC, on November 30, 2021 at 11:00 a.m. for the following purposes:

1. To receive and consider the consolidated audited financial statements of the Company for the year ended December 31, 2020 together with the auditor’s report thereon;
2. To appoint auditors for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors;
3. To fix the number of directors for the ensuing year at seven;
4. To elect directors for the ensuing year;
5. To approve and adopt, with or without modification, by ordinary resolution, the 2021 stock option plan, as more particularly described in the accompanying Information Circular;
6. To approve, with or without modification, by ordinary resolution of the disinterested shareholders of the Company, the re-pricing of certain options as more particularly described in the accompanying Information Circular; and
7. To transact such further and other business as may be properly brought before the Meeting and any adjournment or postponement thereof.

Shareholders unable to attend the Meeting in person are requested to read the enclosed Information Circular and Proxy, and then complete and deposit the Proxy together with the power of attorney or other authority, if any, under which it was signed or a notarially certified copy thereof with the Company’s transfer agent, Computershare Investor Services, of 3rd Floor, 510 Burrard Street, Vancouver, British Columbia, V6C 3B9, at least 48 hours (excluding Saturdays and holidays) before the time of the meeting or adjournment thereof. Unregistered shareholders who received the Proxy through an intermediary must deliver the Proxy in accordance with the instructions given by such intermediary.

Due to the COVID19 Pandemic and given the restrictions on public gatherings and in the best interest of the health of all participants in the Company’s Meeting, the Company respectfully asks that all shareholders do not attend the Meeting in person. The Company requests that shareholders who wish to participate by listening to the Meeting, contact the Company by November 26, 2021 at ralph@altaleymining.com to be included in the teleconference for the Meeting. The Company will arrange for teleconference participation for all shareholders who have requested it by November 26, 2021. However, the Company strongly recommends that shareholders vote by Proxy or VIF in advance to ease the voting tabulation at the Meeting by Computershare Investor Services Inc. If

public health guidelines regarding physical distancing in British Columbia have changed by the meeting date of November 30, 2021, the Company will issue a news release advising of permitted Meeting attendance in accordance with such updated guidelines.

DATED at Vancouver, British Columbia, this 25th day of October, 2021.

ON BEHALF OF THE BOARD OF DIRECTORS

“Ralph Shearing”

Ralph Shearing
President, CEO, Corporate Secretary, and Director