



August 31, 2022

TSX Venture Exchange
650 W Georgia Street
Vancouver, BC V6B 4N9

To Whom It May Concern

Altaley Mining Corporation is filing an amendment of its Management's Discussion and Analysis for the three and six months ended June 30, 2022, dated August 29, 2022, on the basis of inaccurate non-GAAP measures related to the Non-GAAP reconciliation of its C1 cash cost per payable pound of zinc and All-in Sustaining Costs included in section 7 of the report.

Yours truly,

Omar Garcia Abrego

Chief Financial Officer

Signature:

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Omar Garcia Abrego
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Date:

August 31, 2022