

July 19, 2019

To: All Canadian Securities Regulatory Authorities

Dear Sirs:

**Re: Omineca Mining and Metals Ltd.
ISIN: CA68216T1030
CUSIP: 68216T 10 3
Annual & Special Meeting**

We are pleased to confirm the details of the upcoming meeting of shareholders for Omineca Mining and Metals Ltd.

Issuer:	Omineca Mining and Metals Ltd.
Type of Meeting:	Annual & Special Meeting
Meeting Date:	September 23, 2019
Record Date for Notice and voting:	August 12, 2019
Voting securities:	Common Shares
Issuer sending materials directly to NOBO:	Yes
Issuer to pay for delivery of materials to OBO:	No
Stratification:	No
Notice-and-Access for Registered shareholders:	Yes
Notice-and-Access for Beneficial shareholders:	Yes

We are filing this in compliance with National Instrument 54-101, in our capacity as the agent for Omineca Mining and Metals Ltd.

Yours truly,

"signed"

Miguel Lahud
Senior Trust Officer, Client Services

