

July 19, 2019

Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
TSX Venture Exchange

CONSENT of QUALIFIED PERSON

I, David S. Smith, consent to the public filing by Ring the Bell Capital Corp. (the “Company”) of the technical report titled “43-101 Technical Report, Kay Mine Project, Yavapai County, Arizona, USA,” and dated May 29, 2019 (the “Technical Report”).

I also consent to any extracts from or a summary of the Technical Report to be used in the filing statement of the Company dated July 19, 2019 (the “Filing Statement”).

I certify that I have read the Filing Statement that the Technical Report supports and that it fairly and accurately represents the information in the Technical Report.

Dated July 19, 2019, Seattle, Washington

"David S. Smith"

David S. Smith, MS, MBA, CPG

