

**ARIZONA METALS CORP.**  
(the “Company”)  
**CHANGE OF STATUS REPORT**

**TO: British Columbia Securities Commission**  
**Alberta Securities Commission**  
**Saskatchewan Securities Commission**  
**Manitoba Securities Commission**  
**Ontario Securities Commission**  
**Financial and Consumer Services Commission (New Brunswick)**  
**Nova Scotia Securities Commission**  
**Office of the Superintendent of Securities (Prince Edward Island)**  
**Office of the Superintendent of Securities (Newfoundland and Labrador)**

**RE: Arizona Metals Corp. Change of Status Report**

Pursuant to section 11.2 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“NI 51-102”), the Company hereby provides notice that, as at the opening of the market on October 13, 2022 (Eastern time), the common shares of the Company commenced trading on the Toronto Stock Exchange under the trading symbol “AMC”.

As of such time, the common shares of the Company were delisted from the TSX Venture Exchange and the Company ceased to be a “venture issuer” as defined in NI 51-102.

Dated this 13<sup>th</sup> day of October, 2022.

**ARIZONA METALS CORP.**

Per: “Marc Pais”  
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Marc Pais  
Chief Executive Officer