



September 24, 2018

British Columbia Securities Commission
Alberta Securities Commission

We refer to the prospectus of Creation Capital Corp. (the company) dated September 24, 2018 relating to the sale and issue of common shares of the company.

We consent to being named in and to the use in the above-mentioned prospectus of our report dated September 11, 2018 to the shareholders of the company on the following financial statements:

- interim balance sheet as at June 30, 2018;
- interim statements of loss, comprehensive loss, changes in equity and cash flows for the period from February 15, 2018 (date of incorporation) to June 30, 2018; and
- related notes, which comprise a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the interim financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

/s/ PricewaterhouseCoopers LLP

Chartered Professional Accountants

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