

June 27th, 2018

AMENDED



1500 Robert-Bourassa Blvd.
7th Floor
Montreal QC, H3A 3S8
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: X-TERRA RESOURCES INC

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual and Special Meeting
Record Date for Notice of Meeting :	May 24, 2018
Record Date for Voting (if applicable) :	May 24, 2018
Beneficial Ownership Determination Date :	May 24, 2018
Meeting Date :	July 23, 2018
Meeting Location (if available) :	Rouyn-Noranda, QC
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	98387W106	CA98387W1068

Sincerely,

Computershare

Agent for X-TERRA RESOURCES INC