

McGovern Hurley

Audit. Tax. Advisory.

December 18, 2024

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Government of Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island

Dear Sirs / Mesdames:

Re: Arizona Metals Corp.

We refer to the Short Form Prospectus (the “**Prospectus**”) of Arizona Metals Corp. (the “**Company**”) dated December 18, 2024 relating to an offering of securities by the Company.

We consent to being named and to the use, through incorporation by reference, in the above-mentioned Prospectus, of our report dated April 2, 2024 to the shareholders of the Company on the following financial statements:

- consolidated statements of financial position as at December 31, 2023 and 2022; and
- consolidated statements of loss and comprehensive loss, consolidated statements of changes in equity and consolidated statements of cash flows for the years ended December 31, 2023 and 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

McGovern Hurley LLP



**Chartered Professional Accountants
Licensed Public Accountants**