

December 18, 2024

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities, Newfoundland and Labrador
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island

Dear Sirs/Mesdames:

**Re: Arizona Metals Corp.
Short Form Prospectus dated December 18, 2024**

We refer to the short form prospectus of Arizona Metals Corp. ("**AMC**") dated December 18, 2024 (the "**Final Prospectus**") relating to the offering of common shares of securities of AMC in each of the provinces of Ontario, British Columbia, Alberta, Manitoba, Saskatchewan, Newfoundland and Labrador, New Brunswick, Novo Scotia and Prince Edward Island.

We hereby consent to the reference to our firm's name in the Final Prospectus on Page iii of the face page and on Page 20 under the heading "Legal Matters".

We also consent to the reference to our firm's name and opinion under the heading "Eligibility for Investment" on Page 4 and "Certain Canadian Federal Income Tax Considerations" on Page 14 of the Final Prospectus.

We have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Final Prospectus that is derived from our opinion referred to above or that is within our knowledge as a result of services performed in connection with such opinion.

Yours truly,

WeirFoulds LLP

"WeirFoulds LLP"