

## VIA SEDAR

Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
The Manitoba Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Office of the Superintendent of Securities, Newfoundland and Labrador  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island

**Re: Arizona Metals Corp. (the “Company”)  
Final Short Form Prospectus (the “Prospectus”) dated December 18, 2024  
– Consent of Expert**

**And Re: Technical report titled “NI 43-101 Technical Report on the Sugarloaf Peak  
Gold Project, La Paz County, Arizona” dated June 16, 2021 and effective  
June 4, 2021 (the “Technical Report”), which filed by the Company on June  
28, 2021**

Pursuant to Section 4.2 of *National Instrument 44-101 - Short Form Prospectus Distributions*, this letter is being filed as a consent by the undersigned to being named in, and the public filing of, the Prospectus, and to the use of the Technical Report in connection with the Prospectus.

I hereby confirm that I have read the Prospectus and (i) believe that it fairly and accurately represents the information in the Technical Report, and (ii) have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from the Technical Report or that is within my knowledge as a result of the services performed in connection with the Technical Report.

Dated the 18<sup>th</sup> day of December, 2024.

s/ “*David S. Smith*”

David S. Smith, MS, MBA, CPG