

UNDERTAKING

Section 4.2(a)(x)(x.1) of National Instrument 44-101

TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities, Newfoundland and Labrador
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
(collectively, the "**Securities Administrators**")

RE: Arizona Metals Corp.
Final Short Form Prospectus dated December 18, 2024 (the "**Final Prospectus**")

Arizona Metals Corp. (the "**Corporation**") hereby undertakes to the Securities Administrators that it will file promptly any documents and materials required to be filed but that have not been executed at the time of filing final materials, and in any event no later than seven days after the document becomes effective.

Capitalized terms not defined herein have the meanings ascribed to them in the Final Prospectus of the Corporation.

Dated this 18th day of December, 2024.

ARIZONA METALS CORP.

Per: "*Duncan Middlemiss*"
Duncan Middlemiss
President and Chief Executive Officer