

**ARIZONA METALS CORP.**  
**QUALIFICATION CERTIFICATE**

TO: Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
The Manitoba Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Office of the Superintendent of Securities, Newfoundland and Labrador  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island

The undersigned, being the Chief Executive Officer of Arizona Metals Corp. (the "**Corporation**"), hereby certifies on behalf of the Corporation that:

- 1 this certificate is being delivered pursuant to section 4.1 of National Instrument 44-101 - *Short Form Prospectus Distributions* ("**NI 44-101**");
- 2 the Corporation is relying on the criteria set out in section 2.2 of NI 44-101 in order to be qualified to file a prospectus in the form of a short form prospectus;
- 3 the Corporation satisfies the criteria set forth in section 2.2 of NI 44-101, in that:
  - (a) the Corporation is an electronic filer under National Instrument 13-101 – *System for Electronic Document Analysis and Retrieval (SEDAR)*;
  - (b) the Corporation is a reporting issuer in each of the provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland and Labrador;
  - (c) the Corporation has filed with the securities regulatory authority in each of the provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland and Labrador, all periodic and timely disclosure documents that it is required to have filed in those jurisdictions,
    - (i) under applicable securities legislation,
    - (ii) pursuant to an order issued by the securities regulatory authority, or
    - (iii) pursuant to an undertaking to the securities regulatory authority;
  - (d) the Corporation has, in at least one jurisdiction in which it is a reporting issuer,
    - (i) current annual financial statements, and
    - (ii) a current AIF (as defined in National Instrument 51-102 – *Continuous Disclosure Obligations*); and
  - (e) the Corporation's equity securities are listed and posted for trading on the Toronto Stock Exchange, and the Corporation is not an issuer:
    - (i) whose operations have ceased, or

- (ii) whose principal asset is cash, cash equivalents, or its exchange listing.
- 4 All of the material incorporated by reference in the preliminary prospectus of the Corporation dated December 6, 2024 has been previously filed.

Dated the 6<sup>th</sup> day of December, 2024.

**ARIZONA METALS CORP.**

*"DUNCAN MIDDLEMISS"*

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**CHIEF EXECUTIVE OFFICER**