

MATERIAL CHANGE REPORT

- Item 1.** Name and Address of Company – **DMG Blockchain Solutions Inc.** (TSX-V: DMG), #490 – 1090 Homer Street, Vancouver, BC V6B 2W9
- Item 2.** Date of Material Change – November 8, 2018
- Item 3.** News Release – News Release issued November 8, 2018 at Vancouver, BC.
- Item 4.** Summary of Material Change – **DMG Blockchain Solutions Inc. (TSX-V: DMG)** (the “Company”) announced today that it that it has successfully energized up to 60 megawatts of its 85 megawatt crypto mine.
- Item 5.** Full Description of Material Change – **DMG Blockchain Solutions Inc. (TSX-V: DMGI)** (DMGGF:OTC US) (FRANKFURT:6AX) (“DMG” or the “Company”) announced today that it has successfully energized up to 60 megawatts of its 85 megawatt crypto mine.
- DMG’s 27,000 square foot crypto mining-as-a-service (MaaS) operation sits on 34 acres in British Columbia, Canada and is one of the largest such operations in North America. The facility is currently using clean hydroelectric power, and will not have any impact on the power needs of the local community.
- DMG’s green-powered crypto mine took nearly a year to complete and included building its own road, installing its own power substation, and creating many jobs.
- The power that DMG is bringing to its new facility is enough to power a city of 50,000 homes, but is independent from the local community grid.
- DMG also announces that Simon Padgett has stepped down as a Director of the Company.
- Item 6.** Reliance on Section 7.1(2) or (3) of National Instrument 51-102 – Not applicable.
- Item 7.** Omitted Information – No significant facts remain confidential in, and no information has been omitted from, this report.
- Item 8.** Executive Officer – Mr. Dan Reitzik, President & CEO of the Issuer, is knowledgeable about the material change and this report. He can be contacted at (778) 385-2235.
- Item 9.** Date of Report – Dated November 8, 2018 at Vancouver, British Columbia.