



September 6, 2018

VIA SEDAR

TO: All Canadian Securities Regulatory Authorities

Dear Sir or Madam:

Re: DMG Blockchain Solutions Inc. – Notice of Annual General & Special Meeting

As required by Section 2.2 of National Instrument 54-101, please be advised of the following:

Meeting Type:	Annual General & Special Meeting
Meeting Date:.....	October 25, 2018
Meeting Location:.....	Vancouver, British Columbia
Record Date for Notice:.....	September 20, 2018
Record Date for Voting:.....	September 20, 2018
Beneficial Ownership Determination Date:	September 20, 2018
Class of Securities Entitled to Receive Notice:	Common Shares
Class of Securities Entitled to Vote:.....	Common Shares
Business Type:.....	Special
OBO Distribution Type:	Issuer will not pay for OBOs
Sending proxy materials directory to NOBOS:.....	Yes
Notice & Access (NAA) Requirements:	
NAA for Beneficial Holders:	Not Applicable
Beneficial Holders Stratification Criteria:.....	Not Applicable
NAA for Registered Holders:	Not Applicable
Registered Holders Stratification Criteria	Not Applicable
Voting Security Details:	
Common Shares	CUSIP: 23345B200

Yours truly,

DMG BLOCKCHAIN SOLUTIONS INC.

/s/ "Diana Mark"

Diana Mark, Corporate Secretary

cc: Computershare Investor Services Inc.