

## MATERIAL CHANGE REPORT

- Item 1.** Name and Address of Company – **DMG Blockchain Solutions Inc.** (TSX-V: DMG), 795 Highway 395, Christina Lake, BC V0H 1E0.
- Item 2.** Date of Material Change – December 31, 2020
- Item 3.** News Release – News Release issued December 31, 2020 at Vancouver, BC.
- Item 4.** Summary of Material Change – **DMG Blockchain Solutions Inc. (TSX-V: DMG)** (the “Company”) is pleased to announce that it filed its Audited Annual Financial Statements and Management Discussion and Analysis on December 30, 2020 & issued stock options.
- Item 5.** Full Description of Material Change – **DMG Blockchain Solutions Inc. (TSX-V: DMGI)** (DMGGF:OTC US) (FRANKFURT:6AX) (“DMG” or the “Company”), a diversified blockchain and technology company, is pleased to announce that it filed its Audited Annual Financial Statements and Management Discussion and Analysis on December 30, 2020.
- A full copy of these documents is available on [www.sedar.com](http://www.sedar.com).
- DMG also announces that it has issued 3,655,000 stock options to directors, officers, employees and consultants at an exercise price of \$0.65 for a three-year term.
- Item 6.** Reliance on Section 7.1(2) or (3) of National Instrument 51-102 – Not applicable.
- Item 7.** Omitted Information – No significant facts remain confidential in, and no information has been omitted from, this report.
- Item 8.** Executive Officer – Mr. Dan Reitzik, Director & CEO of the Issuer, is knowledgeable about the material change and this report. He can be contacted at (778) 385-2235.
- Item 9.** Date of Report – Dated December 31, 2020 at Vancouver, British Columbia.