



October 9, 2020

VIA SEDAR

TO: All Canadian Securities Regulatory Authorities

Dear Sir or Madam:

**Re: DMG Blockchain Solutions Inc.
- Notice of Annual General & Special Meeting**

As required by Section 2.2 of National Instrument 54-101, please be advised of the following:

Meeting Type:	Annual General & Special Meeting
Meeting Date:	December 8, 2020
Meeting Location:	Vancouver, British Columbia
Record Date for Notice:.....	November 3, 2020
Record Date for Voting:.....	November 3, 2020
Beneficial Ownership Determination Date:	November 3, 2020
Class of Securities Entitled to Receive Notice:	Common Shares
Class of Securities Entitled to Vote:	Common Shares
Business Type:.....	Special
OBO Distribution Type:	Issuer will not pay for OBOs
Sending proxy materials directory to NOBOS:	Yes
Notice & Access (NAA) Requirements:	
NAA for Beneficial Holders:.....	Not Applicable
Beneficial Holders Stratification Criteria:	Not Applicable
NAA for Registered Holders:	Not Applicable
Registered Holders Stratification Criteria	Not Applicable
Voting Security Details:	
Common Shares	CUSIP: 23345B200

Yours truly,

DMG BLOCKCHAIN SOLUTIONS INC.

/s/ "Diana Mark"
Diana Mark, Corporate Secretary

cc: Computershare Investor Services Inc.