



RECEIPT

DMG Blockchain Solutions Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Short Form Base Shelf Prospectus** dated **November 19, 2021** (the amended prospectus) amending and restating the **Short Form Base Shelf Prospectus** of the above Issuer dated **March 1, 2021**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland and Labrador**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

November 22, 2021

Michael P. Wong

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SEDAR Project Number 3173235