



**RECEIPT**

**Regency Silver Corp.**

This is the receipt of the **British Columbia Securities Commission** for **Amendment No. 1** dated **November 22, 2021** (amendment no. 1) to the **Long Form Prospectus** of the above Issuer dated **October 27, 2021**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for amendment no. 1.

Amendment no. 1 has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for amendment no. 1 is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**November 29, 2021**

*Larissa M. Streu*

Larissa M. Streu  
Senior Legal Counsel, Corporate Finance

SEDAR Project Number 3213016