



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
400 – 725 GRANVILLE STREET  
P.O. BOX 10325  
VANCOUVER, BC V7Y 1G5  
CANADA

T 604.687.2242  
F 604.643.1200

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MILLERTHOMSON.COM

October 27, 2021

**BY SEDAR**

British Columbia Securities Commission (Principal Regulator)  
Ontario Securities Commission (Non-Principal Regulator)  
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: Regency Silver Corp. (the "Company")  
Final Prospectus dated October 27, 2021 (the "Prospectus")**

We consent to the reference to our name on the cover page and page 59 of the Prospectus. We also consent to the use of our firm's name and reference to our opinion under the heading "Eligibility for Investment" on page 56 of the Prospectus.

We have read the Prospectus and have no reason to believe there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinion.

Yours truly,

*"Miller Thomson LLP"*

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