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charlton & company
CHARTERED PROFESSIONAL ACCOUNTANTS

October 27, 2021

**British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

Dear Sirs / Mesdames:

Re: Regency Silver Corp.

We refer to the prospectus of Regency Silver Corp. (the "Company") dated October 27, 2021 being filed with the securities regulatory authorities in British Columbia, Alberta, and Ontario relating to the offering of 12,000,000 common shares at a price of \$0.25 per share, to be filed by the Company under the Securities Acts of British Columbia, Alberta, and Ontario.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated October 27, 2021 to the directors of the Company on the following consolidated financial statements:

Consolidated statement of financial position as at December 31, 2019;

Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the year ended December 31, 2019, and a summary of significant accounting policies and other explanatory information.

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We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a prospectus, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in cursive script that reads "Charlton & Company". The signature is written in dark ink and is positioned above the printed name of the firm.

Charlton & Company
Chartered Professional Accountants