

**DMG Blockchain Solutions Inc.**

**Change of Auditor Notice**

To: British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority (Saskatchewan)  
Manitoba Securities Commissions  
Ontario Securities Commission  
New Brunswick Securities Commission  
Nova Scotia Securities Commission  
Prince Edward Island Office of the Superintendent of Securities Office  
Securities Commission of Newfoundland and Labrador

And to: Manning Elliott, LLP, Chartered Professional Accountants (“**Manning Elliott**”)

And to: Kingston Ross Pasnak LLP, Chartered Professional Accountants (“**KRP**”)

**Re: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”)**

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Pursuant to Section 4.11 of NI 51-102, DMG Blockchain Solutions Inc. (the “**Issuer**”) hereby gives notice of the change of its auditor from Manning Elliott to KRP. In accordance with NI 51-102, the Issuer hereby states that:

1. Manning Elliott has resigned as auditors of the Issuer, at the request of the Issuer, effective August 9, 2022;
2. the resignation of Manning Elliott and the appointment of KRP as the Issuer’s auditor have been considered and approved by the Issuer’s audit committee and the Issuer’s board of directors;
3. there was no modified opinion expressed in Manning Elliott’s report on any of the Issuer’s financial statements relating to the period commencing at the beginning of the Issuer’s two most recently completed financial years and ending on the date of resignation of Manning Elliott; and
4. there have been no “reportable events” within the meaning assigned under subsection 4.11(1) of NI 51-102.

DATED the 10<sup>th</sup> day of August, 2022.

**BY ORDER OF THE BOARD OF DIRECTORS  
OF DMG BLOCKCHAIN SOLUTIONS INC.**

“Sheldon Bennett”

Sheldon Bennett  
Chief Executive Officer