



KINGSTON  
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August 10, 2022

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Service Newfoundland and Labrador  
Office of the Superintendent of Securities (Prince Edward Island)

**DMG BLOCKCHAIN SOLUTIONS INC. (the “Corporation”) - NOTICE OF CHANGE OF AUDITORS**

Dear Sirs/Mesdames:

We acknowledge receipt of a Notice of Change of Auditor (the “Notice”) dated August 9, 2022 delivered to us by the Corporation in respect of the change of auditor of the Corporation. In accordance with National Instrument 51-102 — *Continuous Disclosure Obligations*, we have reviewed the information contained in the Notice and we agree with each of the statements contained therein pertaining to our firm. We advise that we have no basis to agree or disagree with the comments in the Notice relating to Manning Elliott, Chartered Professional Accountants LLP.

Yours truly,

*Kingston Ross Pasmak LLP*

**Kingston Ross Pasmak LLP**  
Chartered Professional Accountants