

September 11, 2019

**DELIVERED VIA SEDAR**

Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
TSX Venture Exchange Inc.

Dear Sir/Madam:

**Re: Duro Metals Inc. (the “Company”)  
Final Prospectus dated September 11, 2019  
SEDAR Project No.: 02941633**

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We refer to the final prospectus of the Company dated September 11, 2019 (the “**Prospectus**”) relating to the distribution of 3,000,000 Common Shares of the Company. We hereby consent to the reference of our firm’s name under the heading “Eligibility for Investment”.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

**HEIGHINGTON LAW**

Per: (Signed) “*David D. Heighington*”

David D. Heighington  
DDH/ns

Enclosures: as stated

- cc: Duro Metals Inc.  
Attention: Mr. Sean Mager, President  
(w/enclosure of final prospectus via email)
- cc: Vantage Law Corporation  
Attention: Mr. John Rhee  
(w/enclosure of final prospectus via email)
- cc: Dale Matheson Carr-Hilton Labonte LLP, Chartered Accountants  
Attention: Mr. David J. Goertz  
(w/enclosure of final prospectus via email)



Heighington Law

*Delivered By:*  
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