

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS
to be held on March 31, 2026 at 1:30 p.m. (Vancouver time)**

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the “**Meeting**”) of the shareholders (the “**Shareholders**”) of DMG Blockchain Solutions Inc. (the “**Company**”) will be held on Tuesday, March 31, 2026 at 1:30 p.m. (Vancouver time) to consider resolutions for the following purposes:

1. to receive and consider the audited financial statements of the Company for the financial year ended September 30, 2025, together with the report of the auditors thereon (the “**Financial Statements**”);
2. to set the number of directors at four (4) members and to elect the directors of the Company for the ensuing year;
3. to appoint Kingston Ross Pasnak LLP as auditors of the Company for the ensuing year and to authorize the directors to fix their remuneration;
4. to consider and, if deemed advisable, to pass an ordinary resolution approving the renewal of the Company’s 10% rolling equity incentive plan, as more particularly described in the accompanying management information circular (the “**Circular**”) under the heading “Particulars of Other Matters to be Acted Upon – Equity Incentive Plan”; and
5. to transact such other business as may properly be put before the Meeting or any adjournment or postponement thereof.

This Notice is accompanied by the Circular and form of proxy. The Circular provides additional detailed information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice. Additional information about the Company and its financial statements are also available on the Company’s profile at www.sedarplus.ca. Only Shareholders of record at the close of business on February 12, 2026 will be entitled to receive notice of and to vote at the Meeting.

A registered Shareholder may attend the Meeting in person or may be represented by proxy. Registered Shareholders who are unable to attend the Meeting or any adjournments or postponements thereof in person are requested to complete, date, sign and return the accompanying form of proxy for use at the Meeting or any adjournments or postponements thereof. As a registered Shareholder, you can choose from three different ways to vote your shares by proxy: (a) by mail at Attn: Corporate Actions, P.O. Box 7021, 31 Adelaide St E, Toronto, Ontario, M5C 3H2 or by hand delivery at 320 Bay St, 14th Floor, Toronto, Ontario M5H 4A6, on behalf of the Company, so as to arrive not later than 1:30 p.m. (Vancouver time) on March 27, 2026, or if the Meeting is adjourned or postponed, at the latest 48 hours (excluding Saturdays, Sundays and holidays) before the time set for any reconvened meeting at which the proxy is to be used; (b) by telephone (toll free) at 1-866-732-VOTE (8683); or (c) on the internet at www.investorvote.com, unless the Chair of the Meeting elects to exercise his or her discretion to accept proxies received subsequently. Late proxies may be accepted or rejected by the Chair of the Meeting in his or her discretion, and the Chair is under no obligation to accept or reject any late proxy.

If you are a non-registered Shareholder and receive these materials through your broker or through another intermediary, please complete and return the voting instruction form in accordance with the instructions provided to you by your broker or intermediary. Failure to do so may result in your shares of the Company not being voted.

NOTICE-AND-ACCESS

Notice is also hereby given that the Company has decided to use the notice-and-access method of delivery of meeting materials for the Meeting for beneficial owners of common shares of the Company (the “**Non-Registered Holders**”) and for registered shareholders. The notice-and-access method of delivery of meeting materials allows the Company to deliver the meeting materials over the internet in accordance with the notice-and-access rules under National Instrument 54-101 – Communication with Beneficial Owners of Securities of a Reporting Issuer. Under the notice-and-access system, registered shareholders will receive a form of proxy and the Non-Registered Holders will receive a voting instruction form enabling them to vote at the Meeting. However, instead of a paper

copy of the notice of Meeting, the management information circular and other meeting materials, if applicable (collectively the “**Meeting Materials**”), shareholders receive a notification with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly, as it will help reduce paper use and will also reduce the cost of printing and mailing the Meeting Materials to shareholders. Shareholders are reminded to view the Meeting Materials prior to voting. The Company will not be adopting stratification procedures in relation to the use of notice-and-access provisions.

Meeting Materials can be viewed online on the Company’s website www.dmgblockchain.com or under the Company’s profile at www.sedarplus.ca.

Shareholders may request paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them. In order to receive a paper copy of the Meeting Materials or if you have questions concerning notice-and-access, please call the Company’s transfer agent and registrar, Computershare Investor Services, toll-free at 1-866-962-0498 or direct, from Outside of North America - (514) 982-8716 and enter your control number as indicated on your Voting Instruction Form or Proxy. Requests should be received by March 21, 2026 in order to receive the Meeting Materials in advance of the Meeting.

DATED at Vancouver, BC this 12th day of February, 2026.

**BY ORDER OF THE BOARD OF DIRECTORS OF
DMG BLOCKCHAIN SOLUTIONS INC.**

“Sheldon Bennett”

Chief Executive Officer & Director