

1289625 B.C. LTD.

1289625 B.C. LTD. COMPLETES PLAN OF ARRANGEMENT

FOR IMMEDIATE RELEASE

VANCOUVER, BRITISH COLUMBIA, December 17, 2021 – 1289625 B.C. Ltd. (“128” or the “Company”) 1317198 B.C. Ltd. (“198”), 1317202 B.C. Ltd. (“202”), 1317214 B.C. Ltd. (“214”), 1317220 B.C. Ltd. (“220”), 1317223 B.C. Ltd. (“223”), 1317225 B.C. Ltd. (“225”), 1317227 B.C. Ltd. (“227”), 1317229 B.C. Ltd. (“229”), 1317234 B.C. Ltd. (“234”), 1317236 B.C. Ltd. (“236”) are pleased to announce that the arrangement previously announced by 128 in its November 23, 2021 press release was completed December 17, 2021.

The Arrangement

Under the statutory plan of arrangement (“Plan of Arrangement”), each 128 shareholder received: (i) one hundred thousand (100,000) 198 common shares; (ii) one hundred thousand (100,000) 202 common shares; (iii) one hundred thousand (100,000) 214 common shares; (iv) one hundred thousand (100,000) 220 common shares; (v) one hundred thousand (100,000) 223 common shares; (vi) one hundred thousand (100,000) 225 common shares (vii) one hundred thousand (100,000) 227 common shares; (viii) one hundred thousand (100,000) 229 common shares; (ix) one hundred thousand (100,000) 234 common shares; and (x) one hundred thousand (100,000) 236 common shares for each outstanding common share of 128 held (the “Distributed Securities”). In addition to the distribution of the Distributed Securities to the 128 shareholders, each existing common share of 128 was exchanged for one new common share of 128.

As a result of completing the Plan of Arrangement, 198, 202, 214, 220, 223, 225, 227, 229, 234 and 236 are now separate reporting issuers and 128 holds no interest in any of the aforementioned entities.

For further information, please contact:

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