
NOTICE OF ANNUAL GENERAL & SPECIAL MEETING

Notice is hereby given that the Annual General & Special Meeting (the "Meeting") of the shareholders of **Pan Global Resources Inc.** (the "Company") will be held on Tuesday, June 20, 2017 at Suite 700 – 1199 West Hastings Street, Vancouver, British Columbia, Canada, at the hour of 10:00 a.m. (local time in Vancouver, B.C.) for the following purposes:

1. To receive the audited annual financial statements of the Company for its three fiscal years ended January 31, 2015, 2016 and 2017;
2. To fix the number of directors at five (5)
3. To elect directors for the ensuing year;
4. To appoint Davidson & Company LLP the auditors for the Company for the ensuing financial year and to authorize the directors to fix the remuneration to be paid to the auditors;
5. To re-approve by ordinary resolution the Company's rolling 10% Stock Option Plan
6. To approve the transaction of such other business as may properly come before the Meeting.

All shareholders are entitled to attend and vote at the meeting in person or by proxy. The Board requests all shareholders who will not be attending the Meeting in person to read, date and sign the accompanying proxy and deliver it to Computershare, Attention: Investor Services Division, 3rd floor, 510 Burrard Street, Vancouver, British Columbia, V6C 3B9 not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time for holding the Meeting. If a shareholder does not deliver a proxy to Computershare by 10:00 a.m. (Vancouver time) on Friday, June 16, 2017 (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the meeting by proxy. Only shareholders of record at the close of business on Tuesday, May 16, 2017 will be entitled to vote at the meeting.

An Information Circular and a form of Proxy accompany this Notice.

DATED at Vancouver, British Columbia, this 16th day of May, 2017.

BY ORDER OF THE BOARD

"Tim Moody"

Tim Moody
President & CEO