

GOLDSHORE RESOURCES INC.
(the "Company")

NOTICE OF CHANGE OF AUDITOR
(the "Notice")

TO: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

AND TO: Baker Tilly WM LLP, Chartered Professional Accountants

AND TO: Davidson & Company LLP, Chartered Professional Accountants

TAKE NOTICE THAT:

The Company's former auditor, Baker Tilly WM LLP, has resigned as the Company's auditor effective September 21, 2021 (the "**Resignation**") at the request of the board of directors of the Company. Pursuant to Section 209(1) of the Business Corporations Act of British Columbia, the directors have filled the vacancy in the office of the auditor and have appointed Davidson & Company LLP as the Company's successor auditor until the close of the next annual general meeting of the Company.

In accordance with National Instrument 51-102 ("NI 51-102"), the Company confirms that:

- a) This Notice, the Resignation and the appointment of Davidson & Company LLP as successor auditor of the Company were considered and approved by the Audit Committee and the Board of Directors of the Company;
- b) Baker Tilly WM LLP has not expressed any reservation or modified opinions in any of its audit reports in respect of the Company for any financial period during which Baker Tilly WM LLP was the Company's auditor;
- c) There were no "reportable events" cited by Baker Tilly WM LLP in connection with the audits of the financial statements of the Company for the financial periods during which Baker Tilly WM LLP was the Company's auditor; and

The Company has requested from each of Baker Tilly WM LLP and Davidson & Company LLP letters addressed to each of the securities regulatory authorities of each of: Alberta, British Columbia, and Ontario stating whether or not each agrees with the above statements. Copies of such letters are filed on SEDAR.

Dated this 21st day of September, 2021

Goldshore Resources Inc.

Per: "*Gavin Cooper*"

Name: Gavin Cooper
Title: Chief Financial Officer