



**KOFFMAN KALEF LLP**  
BUSINESS LAWYERS

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December 16, 2022

**FILED BY SEDAR**

British Columbia Securities Commission (as Principal Regulator)  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs and Mesdames:

**Re: Goldshore Resources Inc. (the "Corporation")  
Prospectus Supplement dated December 16, 2022 (the "Prospectus")**

We hereby consent to (i) being named in the Prospectus; and (ii) the Corporation's use and reference in the Prospectus of our opinions contained in the sections titled "Eligibility for Investment and Certain Canadian Federal Income Tax Considerations" in the Prospectus (the "Opinions").

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Opinions, or that are within our knowledge as a result of the services we performed in connection with the Opinions.

Yours truly,

**KOFFMAN KALEF LLP**