

December 16, 2022

**British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

Dear Sirs / Mesdames:

Re: Goldshore Resources Inc.

We refer to the prospectus supplement dated December 16, 2022 to the short form base-shelf prospectus dated October 31, 2022 (the "Prospectus Supplement") of Goldshore Resources Inc. (the "Company") relating to the sale and issue up to \$5,000,000 in a combination of (i) conventional units at a price of \$0.25 per conventional unit (ii) flow-through units at a price of \$0.30 per flow-through unit and (iii) charity flow-through units at a price of \$0.35 per charity flow-through unit.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus Supplement, of our report dated July 26, 2022 to the shareholders of the Company on the following consolidated financial statements:

Consolidated statements of financial position as at March 31, 2022 and 2021;

Consolidated statements of loss and comprehensive loss, changes in shareholders' equity, and cash flows for the year ended March 31, 2022 and for the period from incorporation on October 23, 2020 to March 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus Supplement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



DAVIDSON & COMPANY LLP
Chartered Professional Accountants

