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June 9, 2021

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Superintendent of Securities (Northwest Territories)
Nunavut Securities Office
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

Re: Stack Capital Group Inc. (the “Issuer”)

Re: Final Long Form Prospectus

We refer to the final long form prospectus dated June 9, 2021 (the “**Prospectus**”) of the Issuer relating to the initial public offering of 8,335,000 units (the “**Units**”) of the Issuer at a price of \$12.00 per Unit.

We hereby consent to the reference to our name on the cover page and under the heading “Experts” and to the reference to our name and to the use of our opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our legal opinions provided in the Prospectus or within our knowledge as a result of services we performed in connection with the preparation of such opinions.

Regards,

/s/ “Blake, Cassels & Graydon LLP”