

*Note: [01 Mar 2017] – The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.*

**FORM 13-501F1  
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS –  
PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, DOMINIQUE DOUCET, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

  
Name: DOMINIQUE DOUCET  
Title: PRESIDENT

14 November 2017  
Date:

**Reporting Issuer Name:**

Sirios Resources Inc.

**End date of previous financial year:**

30 June 2017

**Type of Reporting Issuer:**

**Class 1 reporting issuer**

**Class 3B reporting issuer**

**Highest Trading Marketplace:**

TSX - Venture

**Market value of listed or quoted equity securities:**

**Equity Symbol**

SOI

**1st Specified Trading Period (dd/mm/yy)**

01/07/16 to 30/9/16

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.89  
(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

103 654 711  
(ii)

Market value of class or series

(i) x (ii) \$ 92 252 692.79  
(A)

**2nd Specified Trading Period** (dd/mm/yy)

1/10/16 to 31/12/16

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.45  
(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

111 154 684  
(iv)

Market value of class or series

(iii) x (iv) \$ 50 019 607.80  
(B)

**3rd Specified Trading Period** (dd/mm/yy)

1/1/17 to 31/3/17

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.41  
(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

113 677 933  
(vi)

Market value of class or series

(v) x (vi) \$ 46 607 952.53  
(C)

**4th Specified Trading Period** (dd/mm/yy)

1 / 4 / 17 to 30 / 6 / 17

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.28  
(vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

120 131 793  
(viii)

Market value of class or series

(vii) x (viii) \$ 33 636 902.04  
(D)

**5th Specified Trading Period** (dd/mm/yy)

\_\_\_\_\_ to \_\_\_\_\_

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ \_\_\_\_\_  
(ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

\_\_\_\_\_  
(x)

Market value of class or series

(ix) x (x) \$ \_\_\_\_\_  
(E)

**Average Market Value of Class or Series** (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 55 629 288.79  
(1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

**Fair value of outstanding debt securities:**

(Provide details of how value was determined)

\$ \_\_\_\_\_  
(2)

**Capitalization for the previous financial year**

(1) + (2) \$ 55 629 288,79

**Participation Fee**

\$ 3000 \$

**Late Fee, if applicable**

\$ —

**Total Fee Payable**

(Participation Fee plus Late Fee)

\$ 3000 \$