

# PAN GLOBAL

RESOURCES INC

## NOTICE OF MEETING

July 10, 2023

To: All Canadian Securities Regulatory Authorities

Dear Sirs:

**Re: Pan Global Resources Inc. (the "Company")  
Annual General & Special Meeting of Shareholders**

In connection with section 2.2 of National Instrument 54-101, we wish to advise you of the following information with respect to the Company's upcoming Annual General & Special Meeting:

|  |                                  |
|--|----------------------------------|
| Issuer:  | PAN GLOBAL RESOURCES INC.        |
| Meeting Type:  | Annual General & Special Meeting |
| ISIN:  | CA69806A1084                     |
| CUSIP:   | 69806A108                        |
| Meeting Date:  | Thursday, September 21, 2023     |
| Record date for Notice:                                  | Monday, August 14, 2023          |
| Record date for Voting:                                  | Monday, August 14, 2023          |
| Beneficial Ownership Determination Date:                 | Monday, August 14, 2023          |
| Class of securities entitled to receive notice:          | COMMON SHARES                    |
| Class of securities entitled to vote:                    | COMMON SHARES                    |
| Issuer sending proxy related materials directly to NOBO: | No                               |
| Issuer paying for delivery to OBO:                       | No                               |
| Meeting location   | Vancouver, BC                    |

**Notice and Access (NAA) Requirements:**

|   |     |
|---|-----|
| NAA for Beneficial Holders                  | No  |
| Beneficial Holders Stratification Criteria: |     |
| Number of shares greater than:              | n/a |
| Holder Consent Type(s):                     | n/a |
| Holder Provinces-Territories:               | n/a |
| NAA for Registered Holders                  | No  |
| Registered Holders Stratification Criteria: |     |
| Number of shares greater than:              | n/a |
| Holder Provinces-Territories:               | n/a |

If you have any further information, please contact the undersigned.

Yours truly,

*“Andrew Marshall”*

Andrew Marshall  
Chief Financial Officer

|   |   |
|---|---|
| cc: Alberta Securities Commission       | cc: P.E.I. Securities Commission                    |
| cc: Manitoba Securities Commission      | cc: Quebec Securities Commission                    |
| cc: New Brunswick Securities Commission | cc: Saskatchewan Securities Commission              |
| cc: Nova Scotia Securities Commission   | cc: Registrar of Securities – Northwest Territories |
| cc: Ontario Securities Commission       | cc: Registrar of Securities – Yukon Territories     |
| cc: Newfoundland Securities Commission  | cc: Nunavut Securities Commission                   |
| cc: CDS Inc.                            | cc: TSX Venture Exchange                            |