

**NOTICE OF CHANGE OF AUDITOR
(the “Notice”)**

To: Davidson & Company LLP, Chartered Professional Accountants
And To: MNP LLP, Chartered Professional Accountants

1. The directors of the Company do not propose to re-appoint Davidson & Company LLP, Chartered Professional Accountants, as auditors for the Company; and
2. The directors of the Company propose to appoint MNP LLP, Chartered Professional Accountants, as auditors of the Company, effective November 22, 2024, to hold office until the next annual meeting of the Company.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”), the Company confirms that:

1. Davidson & Company LLP, Chartered Professional Accountants is not proposed for re-appointment as auditor of the Company, effective November 22, 2024, to facilitate the appointment of MNP LLP, Chartered Professional Accountants at 2200, 1021 West Hastings Street, Vancouver, BC, V6E 0C3.
2. Davidson & Company LLP, Chartered Professional Accountants has not expressed any reservation or modified opinion in its reports for the most recently completed fiscal year of the Company, nor for the period from the most recently completed period for which Davidson & Company LLP, Chartered Professional Accountants issued an audit report in respect of the Company and the date of this Notice.
3. In the opinion of the Board of Directors of the Company, no “reportable event” as defined in NI 51-102 has occurred in connection with the audits of the most recently completed fiscal year of the Company nor any period from the most recently completed for which Davidson & Company LLP, Chartered Professional Accountants issued an audit report in respect of the Company and the date of this Notice; and
4. This Notice of Change of Auditor has been reviewed by the Audit Committee and the Board of Directors.

Please review this Notice and prepare a letter identifying whether you agree, disagree and the reasons why, or have no basis to agree or disagree with each statement contained in this Notice, addressing your response to the relevant securities regulatory authorities (list of addresses attached hereto). Please deliver the response to the Company within seven (7) days from the date of this Notice.

This Notice and your reply will be part of the reporting package that will be filed with the applicable regulator or relevant securities administrators.

Dated as of the 18 day of November, 2024.

PAN GLOBAL RESOURCES INC.

Per: "Andy Marshall"
Andy Marshall, Chief Financial Officer

List of Addresses

British Columbia Securities Commission
P.O. Bost 10142, Pacific Centre
701 West Georgia Street,
Vancouver, British Columbia V7Y 1L2

Alberta Securities Commission
Suite 600, 250 – 5th Street SW
Calgary, Alberta T2P 0R4

Ontario Securities Commission
20 Queen Street W., 22nd Floor
Toronto, Ontario M5H 3S8

Autorité des marchés financiers
800, Square Victoria, 22e étage
C.P. 246, Tour de la Bourse
Montréal, Québec H4Z 1G3