

**FORM 13-501F1**  
**CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS -**  
**PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, Neil Cuggy, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) Neil Cuggy

Name: Neil Cuggy  
Title: COO/CFO

November 29, 2017

Date:

**Reporting Issuer Name:** Goodfood Market Corp.  
**End of date of previous financial year:** August 31, 2017  
**Type of Reporting Issuer:**  **Class 1 reporting issuer**  
 **Class 3B reporting issuer**  
**Highest Trading Marketplace:** TSX

**Market value of listed or quoted equity securities**

<b>Equity Symbol</b>	<u>FOOD</u>
<b>1<sup>st</sup> Specified Trading Period</b> (dd/mm/yy)	<u>07/06/2017</u> to <u>31/08/2017</u>
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	\$ <u>1.92</u> (i)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	<u>47,753,832</u> (ii)
Market value of class or series	(i) x (ii) \$ <u>91,687,357</u> (A)

**2<sup>nd</sup> Specified Training Period** (dd/mm/yy)           N/A           to           N/A          

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$           N/A           (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period           N/A           (iv)

Market value of class or series (iii) x (iv) \$           N/A           (B)

**3<sup>rd</sup> Specified Trading Period** (dd/mm/yy)           N/A           to           N/A          

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$           N/A           (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period           N/A           (vi)

Market value of class or series (v) x (vi) \$           N/A           (C)

**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)           N/A           to           N/A          

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$           N/A           (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period           N/A           (viii)

Market value of class or series (vii) x (viii) \$           N/A           (D)

