

BARSELE MINERALS CORP.

October 2, 2020

TO: British Columbia Securities Commission, as Principal Regulator

RE: Notice Declaring Intention to be Qualified Under National Instrument 44-101 – *Short Form Prospectus Distributions* (“NI 44-101”)

Barsele Minerals Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

BARSELE MINERALS CORP.

By: (signed) “Ross Wilmot”

Name: Ross Wilmot

Title: Chief Financial Officer