

FORM 51-102F3

MATERIAL CHANGE REPORT

**Item 1. Name and Address of Company**

**SILVER VIPER MINERALS CORP.**

1055 W Hastings St  
Suite 1130  
Vancouver, BC V6E 2E9

**Item 2. Date of Material Change**

September 27, 2017

**Item 3. News Release**

The news release was issued on September 27, 2017 and was disseminated by Newswire.

**Item 4. Summary of Material Change**

September 27, 2017, Silver Viper Minerals Corp. (the "**Company**") of 12,262,500 common shares of the Company at a price of \$0.25 per share for gross proceeds of \$3,065,625.

**Item 5. Full Description of Material Change**

The Company completed initial public offering (the "IPO") of 12,262,500 common shares of the Company at a price of \$0.25 per share for gross proceeds of \$3,065,625 (the "Proceeds"), and has received approval of its application to list its common shares on the TSX Venture Exchange ("TSX-V"). The Company anticipates that its common shares will commence trading on the TSX-V on or about September 29, 2017 under the trading symbol "VIPR".

The net proceeds of the IPO will be used to fund mineral exploration work on the Company's Clemente Property, and for working capital purposes. Haywood Securities Inc. acted as agent in respect of the IPO.

**Item 6. Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

None.

**Item 8. Executive Officer**

Stephen Cope  
President and CEO  
604 687-8566

**Item 9. Date of Report**

September 27, 2017