

MINERAL HILL INDUSTRIES LTD.

1140 – 13700 Mayfield Place
Richmond, British Columbia
V6V 2E4

Telephone: (604) 278-1135

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NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting of the shareholders (the “Meeting”) of Mineral Hill Industries Ltd. (the “Company”) will be held at 1140 – 13700 Mayfield Place, Richmond, British Columbia, on Friday, October 27, 2017, at the hour of 2:00 p.m. Vancouver time, for the following purposes:

1. To receive and consider the report of the directors and the financial statements of the Company, together with the auditor's report thereon, for the financial year ended December 31, 2016.
2. To fix the number of directors at six (6).
3. To elect directors for the ensuing year.
4. To appoint the auditor for the ensuing year.
5. To authorize the Company’s Board of Directors to approve a possible transfer of the Company’s subsidiary Global Environomic Systems Corp.
6. To approve and ratify all acts, deeds and resolutions done by the directors on behalf of the Company.
7. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.

If you are unable to attend the Meeting in person, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED this 21st day of September, 2017.

**BY ORDER OF THE BOARD OF DIRECTORS OF
MINERAL HILL INDUSTRIES LTD.**

“Dieter Peter”
Dieter Peter,
Chief Executive Officer