

Date: September 13, 2017

To: All Canadian Securities Regulatory Authorities

Subject: Notice of Annual General Meeting

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for Mineral Hill Industries Ltd.:

Meeting Type:	Annual General Meeting
Record Date for Notice of Meeting:	September 21, 2017
Record Date for Voting (if applicable):	September 21, 2017
Beneficial Ownership Determination Date:	September 21, 2017
Meeting Date:	October 27, 2017
Meeting Location (if available):	1140-13700 Mayfield Place Richmond, British Columbia

Issuer sending proxy related materials directly to NOBO: No

Issuer paying for delivery to OBO: No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders No

NAA for Registered Holders No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON	60283T207	CA60283T2074

Sincerely,

Mineral Hill Industries Ltd.

“Dieter Peter”

Dieter Peter
President & CEO