

## UNDERTAKING

**TO:** Ontario Securities Commission  
**FROM:** Purepoint Uranium Group Inc. (the “**Company**”)  
**RE:** Short Form Base Shelf Prospectus of the Company dated August 26, 2022

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In accordance with sections 4.2(a)(x) and 4.2(a)(x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions* (“**NI 44-101**”), the Company hereby undertakes to file on SEDAR a copy of any documents affecting the rights of securityholders of the Company and a copy of any material contracts of the Company including,

- (a) if applicable, the underwriting or agency agreement for any offering of Securities;
- (b) the warrant indenture, or warrant agency agreement, for any offering of Warrants;
- (c) the subscription receipt agreement for any offering of Subscription Receipts; and
- (d) the unit agreement for any offering of Units;

promptly, and in any event no later than seven days after execution of the document or after the document becomes effective, as applicable, required to be filed by the Company pursuant to sections 4.2(a)(iii) and 4.2(a)(iii.1) of NI 44-101, respectively.

DATED the 29<sup>th</sup> day of August 2022.

**PUREPOINT URANIUM GROUP INC.**

(Signed) “Chris Frostad”

By: \_\_\_\_\_  
Chris Frostad, CEO