

August 26, 2022

Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
The Manitoba Securities Commission
Autorité des Marchés Financiers
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Government of Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Northwest Territories
Office of the Yukon Superintendent of Securities
Nunavut Securities Office

Dear Sir/Madam:

Re: Purepoint Uranium Group Inc. (the “Company”)

We refer to the short form base shelf prospectus of Purepoint Uranium Group Inc. (the “Company”) dated August 26, 2022, relating to the offering of sale of securities of the Company.

We consent to being named and to the use through incorporation by reference in the above-mentioned short form base shelf prospectus, of our report dated February 14, 2022, to the Shareholders of the Company on the following financial statements:

- a. Statements of financial position as at December 31, 2021 and 2020 and,
- b. Statements of loss and comprehensive loss, changes in equity, and cash flows and the notes to the financial statements for the years ended December 31, 2021 and 2020.

We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,



**Chartered Professional Accountants
Licensed Public Accountants**

encls.