

MINERAL HILL INDUSTRIES LTD.

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Vancouver, British Columbia
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NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting of the shareholders (the "Meeting") of Mineral Hill Industries Ltd. (the "Company") will be held at the Boardroom, 1633 Ontario Street, Vancouver, British Columbia, on Wednesday, December 18, 2018, at the hour of 11:00 a.m., Vancouver time, for the following purposes:

1. To receive and consider the report of the directors and the financial statements of the Company, together with the auditor's report thereon, for the financial year ended December 31, 2017.
2. To fix the number of directors at six (6).
3. To elect directors for the ensuing year.
4. To appoint the auditor for the ensuing year.
5. To approve and ratify the Company's existing Stock Option Plan.
6. To approve and ratify the Company's cancellation of Series "1" of its Pref-A shares.
7. To ratify the Letter of Intent and subsequent Definitive Acquisition Agreement with an Oil and Gas Leasehold Estate in Oklahoma, USA.
8. To approve and ratify the announced initial fundraising and its amendment in order to provide general working capital for the Company.
9. To approve and ratify the conversion of two insider-loans into common shares of the Company.
10. To approve and ratify all other acts, deeds and resolutions done by the directors on behalf of the Company and filed with SEDAR.
11. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.

If you are unable to attend the Meeting in person, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED this 13th day of November, 2018.

BY ORDER OF THE BOARD

"Dieter Peter"

Dieter Peter

Chief Executive Officer