

**FORM 51-102F3**  
***Material Change Report***

- Item 1. Name and Address of Company**  
Eureka Resources Inc. (“Eureka” or the “Company”)  
Suite 1100 – 1111 Melville Street  
Vancouver, BC  
V6E 3V6
- Item 2. Date of Material Change**  
August 30, 2017
- Item 3. News Release**  
The News Release dated August 31, 2017 was disseminated via Newsfile Corp.
- Item 4. Summary of Material Change**  
  
Eureka announced that Brent Petterson has been appointed to the Board of Directors of the Company.
- Item 5.1 Full Description of Material Change**  
  
Eureka announced that Brent Petterson has been appointed to the Board of Directors of the Company. The appointment of Mr. Petterson increases the Company’s Board from 5 to 6 members. Mr. Petterson has served as the Company’s Chief Financial Officer since June 2015.
- Item 5.2 Disclosure for Restructuring Transaction**  
Not Applicable.
- Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**  
Not Applicable.
- Item 7. Omitted Information**  
Not Applicable.
- Item 8. Executive Officer**  
The following Executive Officer of the Company is available to answer questions regarding this report:  
  
Michael Sweatman, President & CEO, 604-449-2273
- Item 9. Date of Report**  
September 6, 2017