

MINERAL HILL INDUSTRIES LTD.

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Vancouver, British Columbia
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NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting of the shareholders (the "Meeting") of Mineral Hill Industries Ltd. (the "Company") will be held at the Boardroom, 1150-789 West Pender Street, Vancouver, British Columbia, on Wednesday, December 18, 2019, at the hour of 10:00 a.m. Vancouver time, for the following purposes:

1. To receive and consider the report of the directors and the financial statements of the Company, together with the auditor's report thereon, for the financial year ended December 31, 2018.
2. To fix the number of directors at five (5).
3. To elect directors for the ensuing year.
4. To appoint the auditor for the ensuing year.
5. To approve and ratify the Company's existing Stock Option Plan.
6. To ratify the Board of Director's resolution to terminate the Definitive Acquisition Agreement pertaining to the Oil and Gas Leasehold Estate in Oklahoma, USA.
7. To ratify the Board of Director's resolution passed on October 4, 2019 consisting of three parts to approve the execution of the binding Letter of Intent with a privately held REIT company, the issuance of non-voting convertible Pref-A2 shares and the issuance of non-voting convertible Pref-A3 shares.
8. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.

If you are unable to attend the Meeting in person, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED this 13th day of November, 2019.

BY ORDER OF THE BOARD

"Dieter Peter"

Dieter Peter
Chief Executive Officer