

MINERAL HILL INDUSTRIES LTD.

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Vancouver, British Columbia
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NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting of the shareholders (the "Meeting") of Mineral Hill Industries Ltd. (the "Company") will be held at the Boardroom, 1633 Ontario Street, Vancouver, British Columbia, on Friday, December 18, 2020, at the hour of 10:00 a.m. Vancouver time, for the following purposes:

1. To receive and consider the report of the directors and the financial statements of the Company, together with the auditor's report thereon, for the financial year ended December 31, 2019.
2. To fix the number of directors at five (5).
3. To elect directors for the ensuing year.
4. To appoint the auditor for the ensuing year.
5. To approve and ratify the Company's existing Stock Option Plan.
6. To ratify the Board of Directors' resolution on December 30, 2019 to extend the due diligence period in reference to the binding Letter of Intent with Southern Colorado Real Estate Ventures Holding LLC dated October 4, 2019 to December 31, 2019 and a further extension to January 31, 2020.
7. To ratify the Board of Directors' resolution passed on January 23, 2020 to approve the Definitive Acquisition Agreement with Southern Colorado Real Estate Ventures Holding LLC.
8. To ratify the Board of Directors' resolutions passed on May 12, 2020 and April 9, 2020 to mutually terminate the Definitive Acquisition Agreement with Southern Colorado Real Estate Ventures LLC and unwind the associated Private Placement.
9. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.

If you are unable to attend the Meeting in person, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED this 13th day of November, 2020.

BY ORDER OF THE BOARD

"Dieter Peter"

Dieter Peter
Chief Executive Officer