

EUREKA RESOURCES, INC.
Suite 1100 – 1111 Melville Street
Vancouver, British Columbia V6C 3V6

NOTICE OF SPECIAL MEETING OF SHAREHOLDERS OF EUREKA RESOURCES, INC.

NOTICE IS HEREBY GIVEN that a special meeting (the “**Meeting**”) of the holders (the “**Shareholders**”) of common shares of Eureka Resources, Inc. (“**Eureka**”) will be held on July 23, 2018 at the offices of Clark Wilson LLP, Suite 900 - 885 West Georgia Street, Vancouver, BC V6C 3H1, at 10:00 a.m. (Vancouver time) for the following purposes:

1. to consider and, if thought fit, to pass, with or without variation, an ordinary resolution (the “**Transaction Resolution**”), the full text of which is set forth in Appendix A to the accompanying joint management information circular (the “**Circular**”), to approve the three-cornered amalgamation of Eureka, Kore Mining Ltd. (“**Kore**”) and 1153956 B.C. Ltd. (“**Newco**”), a wholly-owned subsidiary of Eureka, pursuant to an amalgamation agreement dated February 24, 2018 among Eureka, Kore and Newco, which will result in a Reverse Takeover (as defined in the policies of the TSX Venture Exchange) of Eureka by Kore (the “**Transaction**”), as more particularly described in the Circular;
2. to consider and, if thought advisable, approve with or without variation, a special resolution to alter Eureka’s notice of articles to remove the application of certain provisions imposed under British Columbia corporate law, and to ratify and confirm Eureka’s existing articles (the “**Pre-Existing Company Provisions Resolution**”);
3. to consider and, if thought fit, to pass, with or without variation, an ordinary resolution to ratify the adoption of the Company’s 2018 Stock Option Plan, as more fully described in the Circular; and
4. to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The Circular provides additional information relating to all of the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting (this “**Notice**”).

The board of directors of Eureka (the “Board”) unanimously recommends that Shareholders vote FOR all of the matters to be considered at the Meeting, and it is the intention of the management designees named in the enclosed form of proxy, if not expressly directed to the contrary in such form of proxy, to vote in favour of all resolutions. It is a condition to the closing of the Transaction that the Transaction Resolution be approved.

The Board has fixed June 19, 2018 as the record date for the determination of Shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered Shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the Circular.

Registered Shareholders may attend the Meeting in person or may be represented by a proxy holder. If you are a registered Shareholder and are unable to attend the Meeting in person, please exercise your right to vote by completing, dating, signing and returning the accompanying form of proxy to Eureka’s transfer agent, Computershare Investor Services Inc., at 510 Burrard Street, 3rd Floor, Vancouver, BC V6C 3B9, by 10:00 a.m. (Vancouver time) on July 19, 2018 or, if the Meeting is adjourned or postponed, 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the beginning of any adjournment(s) or postponement(s) thereof. The chair of the Meeting shall have the sole discretion to waive or extend the proxy deadline without notice.

A proxyholder has discretion under the accompanying form of proxy in respect of amendments or variations to matters identified in this Notice and with respect to other matters that may properly come before the Meeting, or

any adjournment(s) or postponement(s) thereof. As of the date hereof, management of Eureka know of no amendments, variations or other matters to come before the Meeting other than the matters set forth in this Notice.

If you are a non-registered Shareholder and received this Notice and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (in any case, an “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 22nd day of June, 2018.

**BY ORDER OF THE BOARD OF DIRECTORS OF
EUREKA RESOURCES, INC.**

“Michael D. Sweatman”

Michael D. Sweatman
President and Chief Executive Officer