



June 25, 2018

TSX Venture Exchange

We refer to the Joint Management Information Circular of Eureka Resources Inc. and Kore Mining Ltd., dated June 22, 2018 relating to the reverse takeover of Eureka Resources Inc. by Kore Mining Ltd.

We consent to being named in and to the use, in the above-mentioned Joint Management Information Circular, of our report dated April 6, 2018 to the Shareholders of Kore Mining Ltd. on the following financial statements:

- consolidated statement of financial position as at December 31, 2017 and December 31, 2016;
- consolidated statement of loss and comprehensive loss, statement of cash flows, and statement of changes in equity for the year ended December 31, 2017 and the period ended December 31, 2016; and
- the related notes, which comprise a summary of significant accounting policies and other explanatory information.

We report that we have read the Joint Management Information Circular and all information therein and have no reason to believe that there are any material misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a designated document, which does not constitute an audit or review of the Joint Management Information Circular as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

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Chartered Professional Accountants

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