

MINERAL HILL INDUSTRIES LTD.

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NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting of the shareholders (the “Meeting”) of Mineral Hill Industries Ltd. (the “Company”) will be held at the Boardroom, 1633 Ontario Street, Vancouver, British Columbia, on Friday, August 27, 2021, at the hour of 11:00 a.m. Vancouver time, for the following purposes:

1. To receive and consider the report of the directors and the financial statements of the Company, together with the auditor's report thereon, for the financial year ended December 31, 2020.
2. To fix the number of directors at five (5).
3. To elect directors for the ensuing year.
4. To appoint the auditor for the ensuing year.
5. To approve and ratify the Company’s existing Stock Option Plan.
6. To ratify the Board of Directors’ resolution on December 21, 2020 to execute the LOI and negotiate the final terms of the Earn-In-Option Agreement with Cardinal Geoconsulting Ltd. to acquire its Dot-Apex Claim Group and subsequently its Master ACE Claim Group.
7. To ratify the Board of Directors’ resolution passed on April 27, 2021 to approve two private placement financing offerings PP1a and PP1b.
8. To ratify the Board of Directors’ resolution passed on April 27, 2021 authorizing the settlement of the Company’s outstanding insider debt with shares.
9. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.

If you are unable to attend the Meeting in person, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED this 23rd day of July, 2021.

BY ORDER OF THE BOARD

“Dieter Peter”

Dieter Peter

Chief Executive Officer